

Regulatory Judgement

Transition Regulatory Review: March 2022

ClwydAlyn Housing Limited – L051

Judgement

Governance (including tenant services)		
Compliant	Green	The association meets the regulatory standards and will receive routine regulatory oversight.
Financial Viability		
Compliant	Green	The association meets the regulatory standards and will receive routine regulatory oversight.

Note – This is an exceptions report.

If we have any regulatory concerns, the regulatory standard along with the improvements required will be listed. If no regulatory standards are listed, there are no significant regulatory concerns at this time.

ClwydAlyn has/will publish its self-evaluation where you can find further information including the statement of compliance with the regulatory standards and the continuous improvement plan.

ClwydAlyn Housing: Profile

Number of Units	6,240
Group Annual Turnover	£48 million
Gearing Ratio (Historic cost)	45%
Interest Rate Cover (EBITDA MRI)	158%
Type of RSL	Traditional
Location	North and Mid Wales

Numbers above are as at 31 March 2021, the date of the most recently published financial statements.

Housing Regulation Team
 Welsh Government
 Merthyr Tydfil Office
 Rhydycar
 CF48 1UZ
 e-mail: housingregulation@gov.wales